City of Lafayette Staff Report

For:	City Council
By:	Tracy Robinson, Administrative Services Director
Date Written:	**April 8, 2008**
Meeting Date:	April 14, 2008
Subject:	**Appointing Members to the Lafayette Finance Review Committee**

Introduction

On February 25, 2008, the City Council adopted the following mission statement for the Lafayette Finance Review Committee:

> *The Lafayette Finance Review Committee is composed of no more than five local volunteers with a strong background in business and finance who will review the City of Lafayette municipal budget to ensure that the city is operating efficiently. The Committee will evaluate the effectiveness of current expenditure and revenue activities, recommend financial changes that may improve performance and reduce risk, and offer an impartial analysis of the City's financial situation. The committee will sunset no later than December 2008.*

Discussion

Staff recruited volunteers for the committee and found six residents who agreed to serve (see attached applications). All six members are highly qualified; therefore, staff suggests that they all be appointed to the committee.

Staff interviewed the prospective committee members to determine their availability for meetings and suggests that the first meeting be convened on Wednesday, April 30th at 8 a.m. at City Offices.

Recommendation

Amend the mission statement such that the Lafayette Finance Review Committee may include six local volunteers and appoint six members to the committee as follows:

1. Lee Burrows
2. Daniel Deitrick
3. Glenn Farrell
4. Michael Gilson
5. Deb Jansen
6. Elizabeth Stanners

11K

City of Lafayette
3675 Mt. Diablo Boulevard, Suite 210
Lafayette, CA 94549
Tel. (925) 284-1968 • Fax (925) 284-3169

City Commission/Committee Appointment Application

Application for:

- ☐ Bicycle Pedestrian Advisory Committee
- ☐ Capital Projects Assessments Committee
- ☐ Circulation Commission
- ☐ Community Center Foundation
- ☐ Creeks Committee
- ☐ Crime Prevention Commission
- ☐ Design Review Commission
- ☐ Downtown Street Improvement Committee
- ☐ Economic Development Commission
- ☐ Emergency Preparedness Commission
- ☐ Parks and Recreation Commission
- ☐ Planning Commission
- ☐ Senior Services Commission
- ☐ Youth Commission
- ☐ Other

(Please check off all Commissions/Committees on which you would be interested in serving)

Name: LEE J. BURROWS

Street Address: [redacted]

Home Tel.: [redacted] Work Tel.: [redacted]

Fax Number: [redacted] E-Mail Address [redacted]

Occupation/Employer: VENTURE CAPITAL / VANTAGEPOINT VENTURE PARTNERS

Length of Residency in Lafayette: 4 YRS.

Applicable Experience/Training for Position (*attach additional page if necessary*):

FINANCIAL ANALYSIS AND EVALUATION IS ONE OF THE CORE MECHANISMS I USE TO IDENTIFY INTERESTING INVESTMENT OPPORTUNITIES. POST MAKING AN INVESTMENT, I THEN USE THE COMPANY'S FINANCEALS TO ASSIST ME WITH MAKING BOARD LEVEL MANAGEMENT DECESIONS AS WELL AS GUIDE ME IN DISCUSSIONS WITH OUR SR. MANAGEMENT REGARDING THE COMPANY'S OPERATIONS.

(PLEASE SEE ATTACHED RESUME)

Comments/Additional Information:

I HAVE NOW LIVED IN LAFAYETTE FOR 4 YEARS; MY WIFE AND I MOVED HERE JUST PRIOR TO THE BIRTH OF OUR FIRST DAUGHTER. WE ALL LOVE THE COMMUNITY AND I WOULD LIKE TO PUT MY SKILLS TO WORK FOR ITS BENEFIT.

over →

Please list three professional references:

- Winston Fu, Partner USVP
- Melissa Sozy, Managing Director VantagePoint)
- Harold Freeman, CEO VantagePoint

Please list your most recent public or civic volunteer experience:

None.

NOTE: All applications are considered public records and will be retained in an active file for two years from date of receipt. Applicants will be contacted by a City representative whenever appropriate vacancies occur during said two-year period to determine continuing interest and availability. **If you do not want your address and telephone numbers to be publicly disclosed you must notify the city clerk in writing to be attached to the application.**

Signature: _____ Date: 03/24/08

Revised 09/14/04

Lee J. Burrows

EXPERIENCE

VantagePoint Venture Partners — 2002-Present

VPVP V — $1,000MM fund focused on venture, growth financing, and public market investments
VPVP IV — $1,500MM fund focused on venture, growth financing, and public market investments
CleanTech I — $100MM fund focused on clean technologies and alternative energy
Principal: 07/06 - Present
Vice President: 1/04 – 06/06
Associate: 4/02 - 12/04

- Extensive investment experience across a range of deal catagories: ealy stage venture, growth financing, public division spin-outs, mergers & acquisitions, and PIPEs.
- Currently an Investment Professional in VantagePoint's CleanTech Investment Group. Previously an Investment Professional in VantagePoint's Emerging Markets and Semiconductor Investment Groups.
- Invested $308MM across 12 deals (See attached deal sheet for more information).
- Returned $72.4MM in capital to investors on a cost basis of $20.9MM (3.46x).
- Play a leading role in developing VantagePoint's CleanTech and Semiconductor and Components investment thesis
  - > Utilize industry contacts, market research, and business trend analysis across VantagePoint's entire portfolio to identify interesting investment "veins".
  - > Develop action plan and investment target list around thesis.
  - > Examine thesis quarterly and "revisit" yearly for fine-tuning with any new information.
- Highly involved in all aspects of the investment process and responsible for day-to-day management of due diligence, including:
  - > Conducting technical due diligence through intensive interaction with the company's engineering team.
  - > Performing customer due diligence through reference calls and the use of third-party survey firms.
  - > Researching the market opportunity, competition, and key industry trends and contacting third-party experts in the field.
  - > Conducting financial due diligence, building financial model, developing VantagePoint Case set of financial projections, and determining appropriate valuation based on returns analysis and public and acquisition comparables.
  - > Evaluating management through reference checks and the use of third-party assessment firms.
  - > Reviewing and negotiating term sheets and legal documents in conjunction with the firm's attorneys.
- Play an active role in portfolio company management. Board Member at 2 portfolio companies (AmpTech and ChipX) and Designated Board Observer at 4 others (PureDigital, Santur, BrightSource Energy and Giotti). Responsibilities include:
  - > Reviewing annual budget and analyzing the company's use of capital.
  - > Evaluating and performing due diligence on potential acquisitions. Closed 3 acquisitions at portfolio companies.
  - > Interviewing and recruiting new management team members.

Phiar, Inc. — 2002

Consultant

- Acting Vice President of Marketing for early stage optical component company founded by a team from the University of Colorado and backed by Menlo Ventures.
- Leveraging technology and market expertise to create a product strategy and project plan.
- Identifying and facilitating partnership opportunities for manufacturing and development.
- Preparing company for next round of financing by writing the business plan, advising on funding options, facilitating prototype development and encouraging board-level communications.
- Providing technical advice on optical and RF electronics integration.

New Focus, Inc. — 2000-2001

Director of Systems Integration

- Visited systems companies and carriers, attended conferences, and analyzed market research to inform strategic initiatives of active and passive product teams and marketing.
- Formulated recommendations for optimizing short-term product delivery, directing long-term research and development, and prioritizing device specifications.

Lee J. Burrows

Director of Modulator Development, San Jose, CA

- Executed on feasibility and alpha stage modulator product development with a $15 million budget.
- Expanded product development lines to include OC-192 and OC-768 lithium niobate components.
- Created internal production plan with line-tool designation and purchasing, manufacturing staffing model, and facilities infrastructure plan.
- Recruited, hired, and managed team of eight PhDs to design, fabricate, package, and test modulators.
- Directed all aspects of modulator effort, including research and development, product strategy and marketing.

Ubu Communications, Inc. 1998-2000

Founder

- Synthesized all aspects of the telecommunications optical component market, conducted a competitive analysis, developed financials, and wrote the business plan.
- Developed a financing strategy, considering both independent VC funding and acquisition.
- Established company around patent pending intellectual property for 10 GHz and 40 GHz integrated modulator-driver modules invented at Caltech.
- Worked with lawyers to incorporate Ubu Communications as Class C corporation
- Recruited for and established board of directors.
- Sourced and negotiated acquisition of company by New Focus, Inc.

EDUCATION

California Institute of Technology

Candidate of Doctor of Philosophy degree, Applied Physics

- Advisor: Dr. William B. Bridges.
- Charles Lee Powell Foundation Graduate Fellowship (three years).
- Primary inventor on seven patent applications.

California Institute of Technology

Masters of Science, Applied Physics, Class of 1993

- Advisor: Dr. William B. Bridges.

California Institute of Technology

Bachelors of Science with Honors, Applied Physics, Class of 1992

- Tradeway Funds Award for Outstanding Pre-Medicine Student (2 years)

RESEARCH

California Institute of Technology

Visiting Associate in Applied Physics *1998-1999*

- Topic: High Stability Low Drift Optical Waveguide Fabrication in Lithium Niobate.
- Research for Dr. Charles Cox, M.I.T. Lincoln Laboratory
- Optimization and characterization of novel optical waveguide fabrication process. Focused on developing waveguide fabrication procedure that can be utilized by industry to solve modulator bias-drift problems (applied for multiple patents).
- Management Responsibilities: Solicited proposal from M.I.T. Lincoln Laboratory. Preparation of contract reports, management of funds, and purchase of equipment and materials.

Graduate Research Assistant in Applied Physics *1992-1998*

- Topic: High Frequency Electro-Optic Modulator Design
- Advisor: Dr. William B. Bridges.
- Design, fabrication and testing of novel, high bandwidth, antenna coupled electro-optic modulators. Designed high frequency (i.e., 20-100 GHz) microwave elements including narrow and broad band antennas, micro-strip lines, and waveguide components. Designed optical waveguides and optical waveguide devices.
- Management Responsibilities: Proposal preparation, contract reporting, contract funds management, and purchasing of equipment and materials.

Lee J. Burrows

Graduate Research Assistant in Applied Physics *1995-1998*

- Topic: Crystal Structure Analysis and Development of Optical Waveguide Fabrication Processes
- Advisor: Dr. William B. Bridges.
- Innovated novel fabrication process for optical waveguides in lithium niobate (applied for multiple patents). Developed methods to analyze crystal structure modifications. Analyzed bias drift in commercial electro-optic modulators with the intent of redesigning fabrication processes to overcome instabilities, which are industry norm.
- Management Responsibilities: Conceived of research project and wrote proposal for M.I.T. Lincoln Laboratory. Prepared contract reports, managed funds, and purchased equipment and materials.

Undergraduate Research Assistant in Applied Physics *1990-1992*

- Topic: Amorphous Binary Metallic Alloy Characterization
- Advisor: Dr. William L. Johnson.
- Studied the gold-germanium binary system at its eutectic point to characterize thermodynamic characteristics such as heat capacity, entropy, and the entropy of mixing. Used computer modeling to compare experimental results with theory.

PATENTS, PUBLICATIONS, AND PRESENTATIONS

- "Wave Coupled Modulators," with W. B. Bridges et. al., Presentation for Opto-Microwave Millimetric Wave Device Technology Program Workshop, March 1994.
- "Progress in Antenna-Coupled Millimeter-Wave Electro-Optic Modulators," with W. B. Bridges et. al., Presentation for DoD Fiber Optics '94, March 1994.
- "60 GHz and 94 GHz Electro-Optic Modulators," with W. B. Bridges et. al., Presentation for Rome Laboratories/ AFOSR Photonics Review, June 1994.
- Patent 6,898,365: Articles useful as optical waveguides and method for manufacturing same
- Patent 6,856,746: Titanium-in-diffusion waveguides and methods of fabrication
- Patent 6,786,967: Ion exchange waveguides and methods of fabrication
- Patent 6,770,132: Method for pressurized annealing of lithium niobate and resulting lithium niobate structures
- Patent 6,625,368: Titanium-in-diffusion waveguides and methods of fabrication
- Patent 6,567,598: Titanium-in-diffusion waveguides
- Patent 6,518,078: Articles useful as optical waveguides and method for manufacturing same

INTERESTS & ACTIVITIES

- My wife and two wonderful daughters
- Outdoor enthusiast: hiking, backpacking, SCUBA diving, cycling, and mountain biking.

Lee J. Burrows

SELECTED TRANSACTIONS AND PORTFOLIO MANAGEMENT

VantagePoint Venture Partners

AmpTech — **Invested 1Q01**

Board Member

- AmpTech designs, markets, and fabricates advanced RF power amplifiers (PAs) focused on enabling mobile phones to transmit high-speed data applications reliably over next-generation (EDGE, WCDMA, and WiMAX) wireless networks.
- Inherited troubled investment (joined investment team in October 2002). Redirected Company from 40Gb optical networkng to PAs for mobile handsets. Replaced founders and successfully recruited new CEO, Board Members and other senior management.
- Acquired Watkins Johnson device fab in Milpitas, CA in a transaction that enables AmpTech to drastically reduce its development time while also giving the Company > $5M/yr revenue.
- Actively involved with Company management including financial oversight, technology focus, customer development, and market direction.

Angstrom — **Invested 3Q06**

- Angstrom is developing micro-structured fuel cells for portable electronic devices using a unique fuel cell architecture that enables high energy density, small form factors, and low-cost manufacturability and allows refueling via portable cartridges or existing hydrogen infrastructure.
- Working with the Company to formulate their mobile device strategy and operational requirements.
- Lead technology, customer and market diligence.

BrightSource Energy — **Invested 3Q06**

Board Observer

- BrightSource Energy develops large, utility-scale solar power plants, using high-temperature solar thermal technology that concentrates sunlight and converts the resulting heat into electricity. BrightSource Energy's new tower-type solar thermal technology promises to provide the lowest-cost solar electricity yet available, starting at half the cost of today's solar photovoltaic (PV).
- Assisting with Company management.

ChipX — **Invested 1Q04**

Board Member

- ChipX, formerly known as Chip Express, is a leading manufacturer of late-stage programmable application-specific integrated circuits, or Structured ASICs.
- Actively involved with Company management including financial oversight, technology focus, customer development, and market direction.

Finisar Corp. — **Invested 2Q05**

- Finisar Corporation (NASDAQ: FNSR) is a leader for fiber optic subsystems and network performance test systems enabling high-speed data communications for networking and storage applications.
- Worked with Senior Management for 3 years prior to the investment on potential financial transactions.
- Developed VantagePoint's investment thesis for the Infineon transaction and lead technology, manufacturing, and market diligence.

Giotti — **Invested 3Q05**

Board Observer

- Giotti is a seed stage company developing an ultra low cost portable display for mobile devices including cell phones and digital cameras.
- Led technology, manufacturing, and market diligence.

iWatt — **Invested 1Q03**

Former Board Observer

- iWatt is a power management IC company that designs, develops and markets semiconductors for computer, communications and consumer markets.
- Led technology, manufacturing, and market diligence in initial investment.

Lee J. Burrows

- Successfully acquired IKOR division from AE in 4Q05, giving iWatt $20MM in 2006 revenues as well as the critical mass to more fully engage customers.

Miasolé **Invested 1Q04**

- Miasolé is focused on a continuous high throughput, vacuum deposition process for the production of thin-film copper-indium-gallium-diselenide (CIGS) solar cells.
- Assisted with technology and manufacturing diligence.

Oxford Semiconductor **Invested 4Q03**

- Oxford Semiconductor is a world leader in silicon and software solutions for personal storage and consumer connectivity. Oxford's broad product portfolio currently includes products for Firewire, USB, UARTs, 7.1 audio and content protection encryption solutions.
- Assisted with technology and market diligence.
- Successfully acquired TransDimension, Inc. in 4Q05, giving Oxford critical softwared development group as well as a USB product portfolio.

PureDigital **Invested 1Q06**

Board Observer

- Pure Digital Technologies develops imaging technology that powers simple and affordable digital consumer solutions for the mass market - including both the worlds only single-use digital still and single-use video products.
- Assisted with technology, manufacturing, and market diligence.

Santur Corp. **Invested 3Q04**

Board Observer

- Santur Corporation is the leading vertically integrated manufacturer of high-performance tunable lasers for metro and long-haul WDM systems.
- Lead technology, manufacturing, and market diligence.
- Actively work with Senior Management on growth stratagies for the Company.

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3675 Mt. Diablo Boulevard, Suite 210
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City Commission/Committee Appointment Application

Application for:

- ☐ Bicycle Pedestrian Advisory Committee
- ☐ Capital Projects Assessments Committee
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- ☐ Parks and Recreation Commission
- ☐ Planning Commission
- ☐ Senior Services Commission
- ☐ Youth Commission
- ☑ Other ad hoc FINANCE REVIEW COMMITTEE

(Please check off all Commissions/Committees on which you would be interested in serving)

Name: DANIEL DEITRICK

Street Address: _____

Home Tel.: _____ Work Tel.: _____

Fax Number: _____ E-Mail Address] _____

Occupation/Employer: FINANCIAL ADVISOR, CITI SMITH BARNEY

Length of Residency in Lafayette: 16 YEARS

Applicable Experience/Training for Position (attach additional page if necessary):

DIRECTOR OF OPERATIONS, GOLD'S GYM, OPERATED $20 MILLION BUSINESS

GM/CFO GOLD'S GYM NATOMAS PERSONALLY BUILT PRO FORMA & SUBMITTED TO LENDERS & OWNERS

REGIONAL DIRECTOR, LOEHRS SPORTS, INC. CREATED & MANAGED $10 MILLION BUDGET

TEACHER, ATHLETIC DIRECTOR, SCHEDULER, COACH] 5 YEARS PUBLIC & PRIVATE HS

Comments/Additional Information:

SERIES 7 LICENSE

SERIES 6 LICENSE

SERIES 63, 66 LICENSE

LIFE & HEALTH INSURANCE LICENSE

Flexible Schedule
not avail 4/6 - 4/18

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Please list three professional references:

KRISTIAN SOKENSON

SEBASTIEN JACKOVICS

RALPH RAJS

Please list your most recent public or civic volunteer experience:

BOARD MEMBER, BOARD OF DIRECTORS, NATOMAS CHAMBER OF COMMERCE

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Signature: _____ Date: 3/27/08

Revised 09/14/04

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- ☐ Youth Commission
- ☒ Other

(Please check off all Commissions/Committees on which you would be interested in serving)

Name: Glenn Farrell

Street Address: _____

Home Tel.: _____ Work Tel.: _____

Fax Number. _____ E-Mail Address _____

Occupation/Employer: PARTNER / KPMG LLP

Length of Residency in Lafayette: 22 years

Applicable Experience/Training for Position (*attach additional page if necessary*):

An audit partner in the San Francisco office, Glenn led the audit practice for KPMG's Northern California business unit as partner-in-charge, and was a member of KPMG's Western Area assurance leadership team. With KPMG for nearly 28 years, Glenn has advised a variety of clients, primarily in the consumer products and manufacturing environment. has served clients in the transportation industry as well as services and technology segments. Glenn is actively involved in a network of KPMG international partners dealing with multinational issues.

Comments/Additional Information:

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Please list three professional references:

Steve Controulis, Triton Group Holdings

Robert Weiss, Cooper Companies,

Debbie Alvarez-Rodriguez, Goodwill

Please list your most recent public or civic volunteer experience:

On the board of the YMCA and Goodwill San Francisco

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Signature: Glenn McTurnell Jr. Date: 4/1/8

Revised 09/14/04

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- ☐ Senior Services Commission
- ☐ Youth Commission
- ☐ Other Finance Advisory Committee

(Please check off all Commissions/Committees on which you would be interested in serving)

Name: Michael Gilson

Street Address: 1200 Woodborough Rd

Home Tel.: _____ Work Tel.: _____

Fax Number: _____ E-Mail Address: _____

Occupation/Employer: Deep Ocean Engineering

Length of Residency in Lafayette: 19 years

Applicable Experience/Training for Position (*attach additional page if necessary*):

Former Mckinsey consultant with significant experience in financial analysis. More than 25 years of corporate experience - big and small companies. Previously served on the Library site committee

Comments/Additional Information:

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Please list three professional references:

Teresa Geringer

Father John Kaspar - St Perpetua

Blaise Fetty - President Vortex Marine Construction and Lafayette Resident

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Please list your most recent public or civic volunteer experience:

Lafayette Library & Learning Center

AUHSD Strategic Planning committee

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Signature: [signature] Date: 3/17/09

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CITY OF LAFAYETTE

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- ☐ Youth Commission
- ☒ Other Finance Committee

(Please check off all Commissions/Committees on which you would be interested in serving)

Name: Deborah Jansen

Street Address: _____

Home Tel.: _____ Work Tel.: _____

Fax Number: _____ E-Mail Address _____

Occupation/Employer: Retired/Volunteer at Community Youth Center

Length of Residency in Lafayette: 17 years

Applicable Experience/Training for Position (*attach additional page if necessary*):

see attached resume

Comments/Additional Information:

over →

Please list three professional references:

1) Lauren Healy Academic Excellence Director
Community Youth Center Concord, CA

2) Bill Miller Headmaster Seven Hills School

3) Marilyn Gardner Business Manager
De La Salle High School

Please list your most recent public or civic volunteer experience:

- High School tutor at Community Youth Center in Concord
- Finance committee DeLa Salle High School
- Lafayette Theatre committee
- Other Non Profit boards include past terms on
  Loaves & Fishes
  FACE
  Seven Hills School

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Signature: _____ Date: 3/10/08

Revised 09/14/04

Deborah K. Jansen

SUMMARY

Executive experienced in marketing, strategy, and new product development. Demonstrated leadership in strategy, creativity, and project management. Excellent team skills and established track record in innovation, problem solving and goal achievement.

CAREER HISTORY

2004-present *Volunteer Tutor*
Community Youth Center *Concord, CA*
Manage high school tutoring program at the Youth Center in Concord. Tutor all subjects for at risk youth who aspire to attend college.

1999-2004 *Consultant*
Marketing and strategy consultant to venture capital-based startups. Projects include turnaround marketing and strategy plan for a technology hearing aid device company and health care market entry strategy for a document security firm.

1992-1998 *McKesson Corporation* *San Francisco, CA*
Executive Vice President, Marketing
Responsible for marketing and new product development to the retail independent drug store sector, a $4 billion division of McKesson. P&L responsibility for retail products and services, marketing, managed care, Valu-Rite, Health Mart and start up technology businesses, OmniLink and PaySystems.

Senior Vice President, Marketing and Product Management
P&L responsibility for Pharmaceuticals, Health and Beauty Care, Over-the-Counter products and Home Health Care division. Designed and successfully implemented innovative new technology for independent pharmacies, OmniLink. Led both strategic development and implementation teams. Developed selling material and conducted sales force training and customer selling strategy.

Staff Vice President, Corporate Planning
Designed and executed new strategies and marketing plans for some of McKesson's largest business units including the retail and generic pharmaceuticals segments.

1986-1988 *Co-Founder, The Merit Group* *San Francisco, CA*
Cofounded startup management consulting firm with two partners. Successfully managed numerous client engagements including strategy development, acquisition evaluations, portfolio restructuring, marketing strategy, and business unit performance measurement.

1984-1986 *Manager, Marakon Associates* *San Francisco, CA*
Conducted consulting projects across a wide range of industries including financial services, consumer products, engineering and construction, and utilities. First in class promoted to manager. Developed new staff training and work scheduling program.

1980-1982 *Analyst, Security Pacific Bank* *Los Angeles, CA*
Stock Analyst: Assessed sector and investments attractiveness for trust department.

EDUCATION

1982-1984 *MBA, Harvard Graduate School of Business* *Boston, MA*
Earned MBA in June 1984.

1976-1980 *B.S. Finance, University of Southern California, Los Angeles, CA*
Magna cum laude, Trustee Scholar, Order of Troy, and Top Ten Business Student. Interscholastic basketball.

BOARD EXPERIENCE

For Profit:
2006- present JCM Partners Board of Directors

1999-2000 Decibel Instruments Board of Directors and Board Chair

1995-98 Prospective Health Inc., a health care information software development company.

Not for Profit:
2005-present De La Salle High School *Finance Committee*

1996-2003 Seven Hills School *Board of Trustees.*
1999-2003 *President, Board of Trustees*

2000-2003 FACE (Family Aid Catholic Education) *Board of Trustees*

1992-96 Loaves and Fishes of Contra Costa, a non-profit organization dedicated to feeding the hungry.

ATTN: TRACY ROBINSON

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(Please check off all Commissions/Committees on which you would be interested in serving)

Name: Elizabeth Stanners

Street Address: _____

Home Tel.: _____ Work Tel.: _____

Fax Number: _____ E-Mail Address _____

Occupation/Employer: Pvt Investments, philanthropic activities

Length of Residency in Lafayette: 14 years

Applicable Experience/Training for Position (*attach additional page if necessary*):

Work experience in investment Banking and finance for over 22 years in London, Los Angeles and San Francisco, including 15 years at Bank of America and was Managing Director of Global Derivatives.
Recently Director at Oceangate Capital, a private investment firm.

Comments/Additional Information:

Education - B.A in Experimental/Statistical Psychology and
M.B.A. University of California, Irvine / Los Angeles.